

Risk tolerance questionnaire

Evaluate your risk comfort level by considering the following questions and choosing the answer that best describes you.

1. When you think about investing, how do you feel?

- a. Anxious
- b. Cautious
- c. Optimistic

2. How comfortable are you with the possibility of losing money?

- a. Not at all
- b. Somewhat
- c. Very

3. Which statement best describes you?

- a. I'm careful and avoid risks
- b. I'm willing to take some risks
- c. I'm comfortable with high risks

4. How long will you invest this money?

- a. Less than 5 years
- b. 5–10 years
- c. More than 10 years

5. When do you plan to start withdrawing money from your investments?

- a. Within the next few years
- b. In 5–10 years
- c. More than 10 years from now

6. If your investments lost 10% in a month, what would you do?

- a. Sell everything
- b. Do nothing
- c. Buy more

7. If you had extra money, what would you do?

- a. Save it
- b. Invest it cautiously
- c. Invest it aggressively

8. What's more important to you?

- a. Avoiding losses
- b. Steady growth
- c. High growth

9. What's your main reason for investing?

- a. Safety
- b. Income
- c. Growth

10. How much investment experience do you have?

- a. None
- b. Some
- c. A lot

Scoring

- Count how many a, b and c answers you have in total.
- The category with the most answers indicates your general risk profile.

Mostly a

Conservative: You prefer low-risk investments.

Mostly b

Moderate: You're comfortable with some risk for moderate growth.

Mostly c

Aggressive: You're comfortable with higher risk for potentially higher growth.

Note:

This questionnaire is intended for informational purposes only and should not be considered financial advice. Always consult with a qualified financial professional for personalised risk assessment and guidance tailored to your specific circumstances.

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